

Sun Metals Corporation Pty Ltd

CERTIFICATE OF QUALITY AND QUANTITY

DATED: October 5, 2017

1. COMMODITY : SMC SHG 99.995

2. DESCRIPTION : SPECIAL HIGH GRADE ZINC INGOT
ORIGIN: AUSTRALIA
CIF HONG KONG
(INCOTERMS 2010)

3. PRODUCER : SUN METALS CORPORATION PTY LTD

4. COUNTRY OF ORIGIN : AUSTRALIA

5. VESSEL : KOTA NAGA 145N

6. LOADING : TOWNSVILLE, AUSTRALIA

7. FINAL DESTINATION : HONG KONG

8. WEIGHT : TOTAL NET WEIGHT: 298.005 MTS
NO. OF BUNDLES: 300 BUNDLES
NO. OF INGOTS: 12000 INGOTS

9. ASSAY


SHG SLABS

| DATE AND RANGE | Al % | Cd % | Cu % | Fe % | Ni % | Pb % | Sn % | Zn % |
|--|---------|---------|---------|---------|---------|---------|---------|----------|
| Z001-19092017-B2-171 → 212 Z001-19092017-B2-212 | 0.00011 | <.00001 | 0.00015 | 0.00031 | 0.00011 | 0.002 | <.00001 | 99.99728 |
| Z001-20092017-B1-001 → 082 | 0.0001 | <.00001 | 0.00019 | 0.00062 | 0.00012 | 0.0021 | <.00001 | 99.99682 |
| Z001-21092017-A2-001 → 164 | 0.00013 | <.00001 | 0.00021 | 0.0007 | 0.00015 | 0.00186 | <.00001 | 99.99692 |
| Z001-23092017-A2-109 → 180 | 0.0001 | <.00001 | 0.00023 | 0.00049 | 0.00014 | 0.00177 | <.00001 | 99.99719 |

LME REGISTERED SMC BRAND SHG INGOTS CONFORM TO BSEN 1179:2003 LME CONTRACT REFERENCE STANDARD

WE, SUN METALS CORPORATION PTY LTD, CERTIFY THE ABOVE DETAILS ARE TRUE AND CORRECT

Signed by


Renee Hales
Sales & Logistics
Sun Metals Corporation Pty. Ltd.